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中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

Prior Approval Opinions from Independent Directors on the Provision of Entrusted Loan of RMB 60 Million by China State Construction Engineering Corporation to CSCEC

As independent directors of China State Construction Engineering Corporation Limited (hereinafter referred to as "the Company"), we have conducted a prior review of the *Proposal on the Provision of Entrusted Loan of RMB 60 Million by China State Construction Engineering Corporation to China State Construction Engineering Corporation Limited* in accordance with the *Guidelines for Introducing Independent Directors to the Board of Directors of Listed Companies*, Stock Listing Rules of the Shanghai Stock Exchange, and the Company's *Articles of Association* and *Working Rules for Independent Directors*. We hereby issue the following opinions:

After preliminary review of the *Proposal on the Provision of Entrusted Loan of RMB 60 Million by China State Construction Engineering Corporation to China State Construction Engineering Corporation Limited*, we hold the opinion that the Group will provide entrusted loan of RMB 60 million to the Company for R&D projects of the Company's subsidiaries. The related-party transaction is in line with the development needs of the Company and provisions of *the Company Law* and *Articles of Association*. The interest rate of the entrusted loan is fair and reasonable, will not bring harm to the interests of the Company and its shareholders, particularly its minority shareholders, nor will it impact the Company's business independence and business performance in the current period.

We agreed to submit the Proposal to the 2nd meeting of the 3rd Board of Directors for deliberation.

Independent Directors of China State Construction Engineering Corporation Limited

Xu Wenrong, Jia Chen, Sun Chengming, Li Ping

July 20, 2021