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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2024-041



中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

Announcement of China State Construction Engineering Corporation Limited on the Implementation of the 2023 Annual Equity Distribution

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Important Notice:

- Distribution ratio per share
A-share cash dividend: RMB 0.27145 per share (tax included)
- Relevant date

Type of shares	Equity registration date	Last trading date	Ex-Rights (Ex-dividend) date	Cash dividend distribution date
A-share	June 26, 2024	—	June 27, 2024	June 27, 2024

- Differentiated dividend distribution: No

I. Session and Date of the General Meeting of Shareholders that Adopted the Distribution Plan

The profit distribution plan was deliberated on and adopted by the 2023 General Meeting of Shareholders of the Company on May 24, 2024.

II. Distribution Plan

1. Year of issuance: 2023
2. Target recipients:

All shareholders of the Company registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited (hereinafter referred to as "CSDC Shanghai Branch") as of the equity registration date after Shanghai Stock Exchange was closed in the afternoon.

3. Distribution plan:

This profit distribution plan is based on the Company's total share capital of 41,619,952,444 shares before the implementation of the plan, and a cash dividend of RMB 0.27145 (tax included) per share will be issued, for a total of RMB

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11,297,736,090.92.

III. Relevant Date

Type of shares	Equity registration date	Last trading date	Ex-Rights (Ex-dividend) date	Cash dividend distribution date
A-share	June 26, 2024	—	June 27, 2024	June 27, 2024

IV. Distribution and Implementation Measures

1. Implementation measures

Except dividends to be distributed directly by the Company, the dividends for shareholders who have been registered with CSDC Shanghai Branch as of the equity registration date after the Exchange is closed and have completed designated transactions with its members will be distributed by CSDC Shanghai Branch via its clearing system. Investors who have completed designated transactions may receive cash dividends from their designated securities business outlets on the dividend distribution date. Dividends for shareholders who have not completed designated transactions will be temporarily kept by CSDC Shanghai Branch and distributed after the designated transactions are completed.

2. Recipients to whom the dividends will be directly distributed the Company

The cash dividends on shares held by the controlling shareholder of the Company, China State Construction Engineering Corporation, will be distributed directly by the Company.

3. Notes on tax deduction

(1) According to the *Notice on Issues Concerning the Implementation of Differentiated Individual Income Tax Policies on Dividends and Bonuses of Listed Companies* (Cai Shui [2012] No. 85), and the *Notice on Issues Concerning Differentiated Individual Income Tax Policies on Dividends and Bonuses of Listed Companies* (Cai Shui [2015] No. 101), for an individual who acquires shares from public offering or transfers the shares of a company, if the shareholding period is within 1 month (inclusive), the full amount of income from the dividends and bonus shall be counted into the tax base; if the shareholding period is more than 1 month but within 1 year (inclusive), 50% of the income shall be deducted from the tax base. In these two cases, a 20% uniform personal income tax shall apply to the dividends and bonus. If the shareholding period exceeds 1 year, the individual will be exempted from the personal income tax.

For individual shareholders and securities investment funds that hold shares in the Company, under the above-mentioned policies, no personal income tax will be withheld when dividends are distributed by the Company. However, when these shareholders transfer their shares, CSDC Shanghai Branch will determine the tax payable based on the duration of share ownership. Share custodians such as securities companies will deduct the tax from their accounts and transfer the amount to CSDC Shanghai Branch. CSDC Shanghai Branch will transfer the amount to the Company in the following month, and the Company will then declare and pay the tax to the tax authorities within the statutory declaration period in the month when it receives the payment.

(2) With respect to qualified foreign institutional investors (QFII) and RMB qualified

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foreign institutional investors (RQFII) who hold the Company's A-share, according to the *Notice on Issues Concerning the Withholding of Enterprise Income Tax on Dividends, Bonuses and Interests Paid to QFII by Chinese Resident Enterprises* (Guo Shui Han [2009] No. 47), the Company will withhold and pay income tax on cash dividends at a rate of 10%, and the actual cash dividend per share after tax is RMB 0.24431. If relevant shareholders believe that the dividends and bonus they have received are entitled to treatment of tax treaty (arrangement), they may apply for such treatment to the competent tax authority according to relevant regulations after obtaining the dividends and bonus.

(3) With respect to Hong Kong market investor (including corporate and individual) shareholders ("Shanghai-Hong Kong Stock Connect") who hold the Company's A-share, the cash dividends will be paid in RMB by the Company through CSDC Shanghai Branch to the account of the nominal shareholder (Hong Kong Securities Clearing Company Ltd.). The *Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets* (Cai Shui [2014] No. 81) shall apply, whereby the Company withholds and pays income tax at a rate of 10%, and the actual cash dividend per share after tax is RMB 0.24431. With respect to Hong Kong investors who are taxpayers of other countries and whose tax treaty with China stipulates that the rate of income tax on dividends is lower than 10%, enterprises or individuals may apply to the competent tax authorities with jurisdiction over the Company for tax treaty treatment on their own or entrust tax withholding and payment agents to do so. After the competent tax authorities review and approve such applications, the difference between the tax already paid and the tax payable as calculated according to the rate specified in the tax treaty will be refunded.

(4) For other institutional investors and corporate shareholders, the Company will not withhold and pay income tax on their behalf. Instead, the taxpayers shall determine whether they should pay income tax to tax authorities according to the tax law. The actual cash dividend per share is RMB 0.27145.

V. Consultation

For further details of the annual equity distribution by the Company, please consult the following contact:

Contact department: Office of the Board of Directors

Tel.: 010-86498888

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited
June 20, 2024